

Exhibit J-Official Form 207

Fill in this information to identify the case:

Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. See Schedule to SOFA Q3

\$5,896,089.97

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other__

Debtor Meta Materials Inc.Case number (if known) 24-50792**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Schedule to SOFA Q4	Various	\$8,182,005.38	Various

Insiders**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Meta Materials Inc. v. Georgios Palikaras and Lamda Guard Technologies Inc. TBA	Civil	Supreme Court of Nova Scotia The Law Courts 1815 Upper Water Street Halifax, NS B3J 1S7	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. In re Meta Materials Inc. Securities Litigation 1:21-cv-07203	Putative Securities Class Action	U.S. District Court for the Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3. Hines v. Palikaras, et al. 1:22-cv-00248	Shareholder Derivative Action	U.S. District Court for the Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Denton v. Palikaras, et al. A-23-878134-C	Putative Shareholder Class Action	Eighth Judicial District Court Clark County, Nevada 200 Lewis Ave Las Vegas, NV 89155	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Grant Thornton Limited c/o Jonathan Krieger 20th Floor 200 King St West Toronto ON Canada M5H 3T4	Canadian bankruptcy of subsidiary	Unknown
	Case title In re Metamaterial Technologies Canada	Court name and address Superintendent of Bankruptcy Canada
	Case number 31-3109313	151 Yonge Street, 4th Floor
	Date of order or assignment 07/26/2024	Toronto, Ontario, Canada, M5C2W7
Custodian's name and Address	Describe the property	Value
Grant Thornton Limited c/o Jonathan Krieger 20th Floor 200 King St West Toronto ON Canada M5H 3T4	Canadian bankruptcy of subsidiary	Unknown
	Case title In re Metamaterial Inc.	Court name and address Superintendent of Bankruptcy Canada
	Case number 31-3079005	151 Yonge Street, 4th Floor
	Date of order or assignment 07/12/2024	Toronto, Ontario, Canada, M5C2W7

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

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	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Perkins Coie LLP 1201 Third Ave, Suite 4900 Seattle, WA 98101	Legal Fees	Various	\$1,905,800.45
	Email or website address <u>bcosman@perkinscoie.com</u>			
	Who made the payment, if not debtor?			
11.2.	Stretto 410 Exchange, Suite 100 Irvine, CA 92602	Retainer	4/22/2024	\$10,000.00
	Email or website address <u>Travis.Vandell@stretto.com</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 85 Swanson Road Boxborough, MA 01719	10/1/2021 - 9/30/2023
14.2. 60 Highfield Park Dr Dartmouth, Nova Scotia, Canada B3A 4R9	1/2021 - 5/2024

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or

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- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

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For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed
25.1. 2798831 ONTARIO INC. 5300-199 Bay Street Commerce Court West, Suite 5300 Toronto, Ontario, M5L 1B9		EIN: Registry # 2798831 From-To Since 12/9/2020
25.2. Metamaterial Exchangeco Inc. 5300-199 Bay Street Commerce Court West, Suite 5300 Toronto, Ontario, M5L 1B9		EIN: Registry # 2798832 From-To Since 12/9/2020
25.3. Metamaterial Inc. 82 Richmond Street East, Suite 200 Toronto ON M5C 1P1		EIN: CRA BN - 121266761 From-To Since 7/7/1987

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25.4. Metamaterial Technologies
Canada Inc.
60 Highfield Park Dr. Suite 102
Dartmouth N.S, Canada

EIN: CRA BN - 801055609

From-To Since 6/8/2012

25.5. Medical Wireless Sensing Ltd.
QMB Innovation Centre, 42
New Road
London , E1 2AX UK

EIN: TIN - 1356226129 VAT: 129009624

From-To Since 12/14/2014

25.6. Metamaterial Technologies
USA Inc.
5880 W. Las Positas Blvd,
Suite 51
Pleasanton, CA 94588

EIN: 47-5007193

From-To Since 9/8/2015

25.7. META MATERIALS SINGLE
MEMBER S.A.
Apostolou Pavlou 10A
15123 Marousi, Athens, Greece

EIN: Registration # - 161394301000 Tax
ID: 801681292

From-To

25.8. 1315115 B.C. Ltd
2900 - 550 Burrard Street
Vancouver BC V6C 0A3,
Canada

EIN: CRA BN - 788525301

From-To Since 7/13/2021

25.9. Nanotech Security Corp.
3292 Production Way
Burnaby, BC V5A 4R4

EIN: Registration # BC-0277671

From-To Since 10/1/2014

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**

26a.1. Uzi Sasson
c/o Meta Materials Inc.
5880 W. Las Positas Blvd, Suite 51
Pleasanton, CA 94588

4/2023 - 11/2023

26a.2. Kenneth Rice
c/o Meta Materials Inc.
5880 W. Las Positas Blvd, Suite 51
Pleasanton, CA 94588

6/2021 - 4/2023

26a.3. Ahmed Shebl
c/o Meta Materials Inc.
5880 W. Las Positas Blvd, Suite 51
Pleasanton, CA 94588

11/2023 - 12/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

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Name and address	Date of service From-To
26b.1. BDO USA, LLP One International Place 4th Floor Boston, MA 02110	7/2022 - 3/2024

Name and address	Date of service From-To
26b.2. Deloitte 1190, avenue des Canadiens-de-Montréal Bureau 500 Montréal QC H3B 0M7	10/2021 - 6/2023

Name and address	Date of service From-To
26b.3. KPMG Vaughan Metropolitan Centre 100 New Park Place, Suite 1400 Vaughan ON L4J 0J3 Canada	6/2021 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are
unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Ducera Partners LLC
11 Times Square, 36th Floor
New York, NY 10036Meta Materials Inc. retained Ducera as an investment banker and
Ducera distributed financial statements to numerous confidential parties.

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John R. Harding	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chairman/Director	
Allison Christilaw	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Kenneth Hannah	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	

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Name	Address	Position and nature of any interest	% of interest, if any
Vyomesh Joshi	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Steen Karsbo	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Phillippe Morali	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Uzi Sasson	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	President and Chief Executive Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Dan Eaton	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Legal Officer and Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jim Fusaro	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Executive Officer/Director	10/2023 - 11/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Jennifer Charaso	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Human Resources Officer	10/2023 - 12/15/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Ahmed Shebl	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Accounting Officer and Interim Chief Financial Officer	11/2023 - 12/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Georgios Palikaras	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	President and Chief Executive Officer/Director	6/2021 - 10/2023

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Name	Address	Position and nature of any interest	Period during which position or interest was held
Kenneth Rice	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Financial Officer and Chief Operating Officer	6/2021 - 4/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Jonathan Waldern	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Technology Officer	6/2021 - 4/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Eugenia Corrales	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	4/2023 - 12/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Eric Leslie	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	6/2021 - 10/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Maurice Guittou	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	6/2021 - 4/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Eric Leslie c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$8,058.14	9/29/2023	Director Fee
Relationship to debtor Board of Directors			
30.2 Allison Christilaw c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$60,625.46	Various	Director Fees
Relationship to debtor Board of Directors			

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	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	Vyomesh Joshi c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$67,360.52	Various	Director Fees
	Relationship to debtor Board of Directors			
30.4	Eugenia Corrales c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$33,379.00	Various	Director Fees
	Relationship to debtor Board of Directors			
30.5	John R. Harding c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$113,333.33	Various	Director Fees
	Relationship to debtor Board of Directors			
30.6	Kenneth Hannah c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$93,333.33	Various	Director Fees
	Relationship to debtor Board of Directors			
30.7	Karsbo Consulting c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$86,766.67	Various	Director Fees
	Relationship to debtor Board of Directors			
30.8	Philippe Morali c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$40,979.67	Various	Director Fees
	Relationship to debtor Board of Directors			

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	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.9	Nadine Geddes c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$79,255.84</u>	<u>Various</u>	<u>Salary & Vacation Pay/Severance Pay</u>
	Relationship to debtor Former Director of Operations			
30.1	Ahmed Shebl c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$70,065.42</u>	<u>Various</u>	<u>Salary</u>
	Relationship to debtor Former Chief Accounting Officer and Interim Chief Financial Officer			
30.1	Georgios Palikaras c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$97,637.74</u>	<u>Various</u>	<u>Salary</u>
	Relationship to debtor Former President and Chief Executive Officer			
30.1	Jonathan Waldern c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$111,436.25</u>	<u>Various</u>	<u>Severance Pay</u>
	Relationship to debtor Former Chief Technology Officer			
30.1	Kenneth Rice c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$115,473.37</u>	<u>Various</u>	<u>Severance Pay</u>
	Relationship to debtor Former Chief Financial Officer and Chief Operating Officer			

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	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 4.	Jim Fusaro c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$28,944.84</u>	<u>Various</u>	<u>Salary & Vacation Pay</u>
	Relationship to debtor <u>Former Chief Executive Officer</u>			
30.1 5.	Jennifer Charaso c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$35,349.41</u>	<u>Various</u>	<u>Salary & Vacation pay</u>
	Relationship to debtor <u>Former Chief Human Resources Officer</u>			
30.1 6.	Uzi Sasson c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$388,425.13</u>	<u>Various</u>	<u>Salary & Consulting Agreement</u>
	Relationship to debtor <u>President and Chief Executive Officer</u>			
30.1 7.	Dan Eaton c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$300,048.28</u>	<u>Various</u>	<u>Salary and Consulting Agreement</u>
	Relationship to debtor <u>Chief Legal Officer and Secretary</u>			
30.1 8.	See Schedule to SOFA Q30	<u># of shares vested (RSU) / redeemed (DSU)</u>	<u>Various</u>	<u>D&O Grants</u>
	Relationship to debtor <u>Present and Former Board of Directors</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Meta Materials Inc.

Employer identification number of the parent corporation

EIN: 74-3237581

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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

Part 14 Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2024

Signed by:

Uzi Sasson

183FAEEE2D9D4C8..

Uzi Sasson

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Creditor Name	Address1	Address2	City State Zip	Dates	Total amount of value	Reason for payment or transfer
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	5/9/2024	(100,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/10/2024	(50,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/13/2024	(300,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/14/2024	(50,000.00)	Intercompany settlement
Verizon	One Verizon Way		Basking Ridge, NJ 07920	5/16/2024	(284.00)	Wireless service
Bark Jae Shin	1301 Hyundai Liberty House		Hannam Yongsan Gu, Seoul Korea	5/17/2024	(17,104.58)	Consulting Fees-Business Development
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/23/2024	(100,000.00)	Intercompany settlement
Related Party - Meta Materials Single Member S.A.	Apostolou Pavlou 10A	15123 Marousi	Athens, Greece	5/24/2024	(39,476.00)	Intercompany settlement
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	5/27/2024	(1,300.00)	Consulting Fees-Finance
Perkins Cole LLP	1201 Third Ave, Suite 4900		Seattle, WA 98101	5/30/2024	(200,000.00)	Legal expense
Borden Ladner Gervais LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON, Canada K1P 1J9	5/31/2024	(30,000.00)	Patent Maintenance Fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	6/3/2024	(20,000.00)	Intercompany settlement
Abhijeet Deodhar				6/11/2024	(40,150.00)	Consulting Fees-Finance
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	6/12/2024	(1,000.00)	Consulting Fees-Finance
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/14/2024	(150,000.00)	Intercompany settlement
Verizon	One Verizon Way		Basking Ridge, NJ 07920	6/18/2024	(284.00)	Wireless service
Hub International	PO Box 3310		Santa Barbara, CA 93130-3310	6/21/2024	(1,669,863.41)	Prepaid Insurance to 6/28/2025
Related Party - Meta Materials Single Member S.A.	Apostolou Pavlou 10A	15123 Marousi	Athens, Greece	6/25/2024	(5,500.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/25/2024	(100,000.00)	Intercompany settlement
Borden Ladner Gervais LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON Canada K1P 1J9	6/26/2024	(36,600.00)	Patent Maintenance Fees
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/27/2024	(200,000.00)	Intercompany settlement
Bark Jae Shin	1301 Hyundai Liberty House		Hannam Yongsan Gu, Seoul Korea	7/3/2024	(16,868.75)	Consulting Fees-Business Development
Shareholder Intelligence Service LLC	151 Rowayton Ave		Rowayton, CT 06853	7/3/2024	(30,000.00)	Investor Related Expense
Board of Director fees - Ken Hannah				7/3/2024	(17,500.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	7/3/2024	(100,000.00)	Intercompany settlement
Hung Le Viet	4201 Crepe Myrtle Ln		Tracy, CA 95377	7/5/2024	(4,960.00)	Consulting Fees-Production
On Search Partners, LLC	102 First Street, Suite 201		Hudson, OH 44236	7/5/2024	(111,111.00)	HR Recruiting - past due invoice from 2023
Abhijeet Deodhar				7/5/2024	(25,000.00)	Consulting Fees-Finance
Board of Director fees - Jack Harding				7/5/2024	(21,250.00)	Board of Director fees
Board of Director fees - Philippe Morali				7/5/2024	(12,500.00)	Board of Director fees
Board of Director fees - Vyomesh Joshi				7/5/2024	(12,500.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	7/5/2024	(50,000.00)	Intercompany settlement
Board of Director fees - Karsbo Consulting				7/5/2024	(16,270.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	7/9/2024	(100,000.00)	Intercompany settlement
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	7/10/2024	(1,000.00)	Consulting Fees-Finance
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	7/10/2024	(100,000.00)	Intercompany settlement
Perkins Cole LLP	1201 Third Ave, Suite 4900		Seattle, WA 98101	7/11/2024	(200,000.00)	Legal expense
Borden Ladner Gervais LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON Canada K1P 1J9	7/12/2024	(2,910.77)	Patent Maintenance Fees
Verizon	One Verizon Way		Basking Ridge, NJ 07920	7/16/2024	(284.00)	Wireless service
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	7/17/2024	(240,000.00)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(82,426.63)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(22,393.43)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(22,388.39)	Intercompany settlement
Related Party - Plasma App Ltd.	R1 G97 Rutherford Appleton Laboratory	Harwell Oxford Innovation Campus	Dicot, UK OX11 0QX	7/17/2024	(356,535.00)	Intercompany settlement
D.F. KING & CO., INC.	48 Wall Street		New York, NY 10005	7/18/2024	(5,000.00)	Stock Exchange fees
D.F. KING & CO., INC.	48 Wall Street		New York, NY 10005	7/18/2024	(5,000.00)	Stock Exchange fees
AST Trust Company (Canada)	1 Toronto Street, Suite 1200		Toronto, ON M5C2V6	7/18/2024	(64,174.86)	Investor Related Expense
Abhijeet Deodhar				7/19/2024	(25,000.00)	Consulting Fees-Finance
Imperium Patent works LLP	PO Box 607		Pleasanton, CA 94566	7/26/2024	(30,010.00)	Patent maintenance
Gforce Marketing Inc.	1 Langton Drive		Holmdel, NJ 07733	7/26/2024	(1,400.00)	Consulting Fees -Executive

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SCHEDULE TO SOFA Q3

Creditor Name	Address1	Address2	City State Zip	Dates	Total amount of value	Reason for payment or transfer
Board of Director fees - Vyomesh Joshi				7/26/2024	(4,166.67)	Board of Director fees
Board of Director fees - Philippe Morall				7/26/2024	(4,166.67)	Board of Director fees
Board of Director fees - Jack Harding				7/26/2024	(7,083.33)	Board of Director fees
Board of Director fees - Ken Hannah				7/26/2024	(5,833.33)	Board of Director fees
Board of Director fees - Karsbo Consulting				7/26/2024	(5,416.67)	Board of Director fees
Ballard Spahr	One Summerlin	1980 Festival Plaza Dr, Suite 900	Las Vegas, NV 89135	8/7/2024	(120,898.06)	Service
BDO USA, LLC	One International Place 4th Floor		Boston, MA 02110	8/7/2024	(13,229.00)	Service
Core Advisory and Accounting Services	Plot No 709, Chaulbal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	8/7/2024	(1,000.00)	Service
Abhijeet Deodhar				8/7/2024	(25,000.00)	Service
Dat Hyunh Consulting	2680 Glen Ferguson Circle		San Jose 95148	8/7/2024	(9,000.00)	Service
Dat Hyunh Consulting	2680 Glen Ferguson Circle		San Jose 95148	8/8/2024	(18,000.00)	Consulting
Dan Eaton				8/8/2024	(100,000.00)	Consulting
Dan Eaton				8/8/2024	(205,047.00)	Salary, Severance and vacation cash out
Uzi Sasson				8/8/2024	(301,320.18)	Salary, Severance and vacation cash out
Bdacom LLC				8/8/2024	(100,000.00)	Consulting
Chiho Tamura Chan				8/8/2024	(40,435.61)	Consulting
Yuan Liu				8/8/2024	(39,280.30)	Consulting
Lyon, Aprii				8/8/2024	(16,915.95)	Consulting
Kariyawasam, Nimesha				8/8/2024	(19,453.34)	Consulting
Little, Amanda				8/8/2024	(23,547.00)	Consulting
Bradshaw, Anna				8/8/2024	(28,882.58)	Consulting
(Dash) Tharshan				8/8/2024	(19,429.42)	Consulting
TOTAL 90 DAY PAYMENTS					(5,896,089.97)	

* Home addresses of the Board of Directors and Employees/Consultants of Meta Materials Inc. and its subsidiaries have been redacted for confidentiality purposes.

1. What is the purpose of the document?
 2. What are the main findings of the study?
 3. What are the implications of the findings?
 4. What are the limitations of the study?
 5. What are the conclusions of the study?
 6. What are the recommendations of the study?
 7. What are the future research directions?
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 11. What are the footnotes?
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Category	Year	Value	Unit
Grain	1950	1,000,000	bu.
Grain	1951	1,200,000	bu.
Grain	1952	1,400,000	bu.
Grain	1953	1,600,000	bu.
Grain	1954	1,800,000	bu.
Grain	1955	2,000,000	bu.
Grain	1956	2,200,000	bu.
Grain	1957	2,400,000	bu.
Grain	1958	2,600,000	bu.
Grain	1959	2,800,000	bu.
Grain	1960	3,000,000	bu.
Grain	1961	3,200,000	bu.
Grain	1962	3,400,000	bu.
Grain	1963	3,600,000	bu.
Grain	1964	3,800,000	bu.
Grain	1965	4,000,000	bu.
Grain	1966	4,200,000	bu.
Grain	1967	4,400,000	bu.
Grain	1968	4,600,000	bu.
Grain	1969	4,800,000	bu.
Grain	1970	5,000,000	bu.
Grain	1971	5,200,000	bu.
Grain	1972	5,400,000	bu.
Grain	1973	5,600,000	bu.
Grain	1974	5,800,000	bu.
Grain	1975	6,000,000	bu.
Grain	1976	6,200,000	bu.
Grain	1977	6,400,000	bu.
Grain	1978	6,600,000	bu.
Grain	1979	6,800,000	bu.
Grain	1980	7,000,000	bu.
Grain	1981	7,200,000	bu.
Grain	1982	7,400,000	bu.
Grain	1983	7,600,000	bu.
Grain	1984	7,800,000	bu.
Grain	1985	8,000,000	bu.
Grain	1986	8,200,000	bu.
Grain	1987	8,400,000	bu.
Grain	1988	8,600,000	bu.
Grain	1989	8,800,000	bu.
Grain	1990	9,000,000	bu.
Grain	1991	9,200,000	bu.
Grain	1992	9,400,000	bu.
Grain	1993	9,600,000	bu.
Grain	1994	9,800,000	bu.
Grain	1995	10,000,000	bu.
Grain	1996	10,200,000	bu.
Grain	1997	10,400,000	bu.
Grain	1998	10,600,000	bu.
Grain	1999	10,800,000	bu.
Grain	2000	11,000,000	bu.
Grain	2001	11,200,000	bu.
Grain	2002	11,400,000	bu.
Grain	2003	11,600,000	bu.
Grain	2004	11,800,000	bu.
Grain	2005	12,000,000	bu.
Grain	2006	12,200,000	bu.
Grain	2007	12,400,000	bu.
Grain	2008	12,600,000	bu.
Grain	2009	12,800,000	bu.
Grain	2010	13,000,000	bu.
Grain	2011	13,200,000	bu.
Grain	2012	13,400,000	bu.
Grain	2013	13,600,000	bu.
Grain	2014	13,800,000	bu.
Grain	2015	14,000,000	bu.
Grain	2016	14,200,000	bu.
Grain	2017	14,400,000	bu.
Grain	2018	14,600,000	bu.
Grain	2019	14,800,000	bu.
Grain	2020	15,000,000	bu.
Grain	2021	15,200,000	bu.
Grain	2022	15,400,000	bu.
Grain	2023	15,600,000	bu.
Grain	2024	15,800,000	bu.
Grain	2025	16,000,000	bu.
Grain	2026	16,200,000	bu.
Grain	2027	16,400,000	bu.
Grain	2028	16,600,000	bu.
Grain	2029	16,800,000	bu.
Grain	2030	17,000,000	bu.
Grain	2031	17,200,000	bu.
Grain	2032	17,400,000	bu.
Grain	2033	17,600,000	bu.
Grain	2034	17,800,000	bu.
Grain			

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
29/Sep/23	Eric Leslie	8,058.14	Director Fee	
Totals	Eric Leslie			Q2-2023 - paid late - recorded in payroll at same time as Q3 payment as Q2 was paid to director in USD without any taxes withheld
29/Sep/23	Allison Christilaw	11,151.82	Director Fee	Q3-2023
29/Sep/23	Allison Christilaw	11,151.82	Director Fee	Q4-2023
29/Dec/23	Allison Christilaw	12,178.01	Director Fee	Q1-2024
18/Apr/24	Allison Christilaw	11,203.67	Director Fee	Q2-2024
10/Jul/24	Allison Christilaw	11,223.05	Director Fee	
31/Jul/24	Allison Christilaw	3,717.09	Director Fee	for the month of July 2024
Totals	Allison Christilaw	60,625.46		
26/Jul/24	Vyomesh Joshi	4,166.67	Director Fee	
14/Jun/23	Vyomesh Joshi	3,303.85	Director Fee	
25/Aug/23	Vyomesh Joshi	9,890.00	Director Fee	
27/Sep/23	Vyomesh Joshi	12,500.00	Director Fee	
5/Jan/24	Vyomesh Joshi	12,500.00	Director Fee	
15/Apr/24	Vyomesh Joshi	12,500.00	Director Fee	
5/Jul/24	Vyomesh Joshi	12,500.00	Director Fee	
Totals	Vyomesh Joshi	67,360.52		
25/Aug/23	Eugenia Corrales	9,890.00	Director Fee	
27/Sep/23	Eugenia Corrales	12,500.00	Director Fee	
5/Jan/24	Eugenia Corrales	10,989.00	Director Fee	
Totals	Eugenia Corrales	33,379.00		
26/Jul/24	Jack Harding	7,083.33	Director Fee	
28/Aug/23	Jack Harding	21,250.00	Director Fee	
27/Sep/23	Jack Harding	21,250.00	Director Fee	
5/Jan/24	Jack Harding	21,250.00	Director Fee	
15/Apr/24	Jack Harding	21,250.00	Director Fee	
5/Jul/24	Jack Harding	21,250.00	Director Fee	
Totals	Jack Harding	113,333.33		
26/Jul/24	Ken Hannah	5,833.33	Director Fee	
25/Aug/23	Ken Hannah	17,500.00	Director Fee	
27/Sep/23	Ken Hannah	17,500.00	Director Fee	
5/Jan/24	Ken Hannah	17,500.00	Director Fee	
15/Apr/24	Ken Hannah	17,500.00	Director Fee	
3/Jul/24	Ken Hannah	17,500.00	Director Fee	
Totals	Ken Hannah	93,333.33		
26/Jul/24	Karsbo Consulting	5,416.67	Director Fee	
25/Aug/23	Karsbo Consulting	16,270.00	Director Fee	
27/Sep/23	Karsbo Consulting	16,270.00	Director Fee	
5/Jan/24	Karsbo Consulting	16,270.00	Director Fee	
15/Apr/24	Karsbo Consulting	16,270.00	Director Fee	
5/Jul/24	Karsbo Consulting	16,270.00	Director Fee	
Totals	Karsbo Consulting	86,766.67		
26/Jul/24	Philippe Morali	4,166.67	Director Fee	
5/Jan/24	Philippe Morali	11,813.00	Director Fee	
15/Apr/24	Philippe Morali	12,500.00	Director Fee	
5/Jul/24	Philippe Morali	12,500.00	Director Fee	
Totals	Philippe Morali	40,979.67		
31/Jul/23	Nadine Geddes	2,505.92	Salary	
15/Aug/23	Nadine Geddes	2,449.23	Salary	
31/Aug/23	Nadine Geddes	2,440.36	Salary	
15/Sep/23	Nadine Geddes	2,441.26	Salary & Vacation pay	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
29/Sep/23	Nadine Geddes	2,442.34	Salary	
12/Oct/23	Nadine Geddes	-		
13/Oct/23	Nadine Geddes	1,975.03	Salary	
31/Oct/23	Nadine Geddes	2,380.54	Salary	
15/Nov/23	Nadine Geddes	2,414.66	Salary	
30/Nov/23	Nadine Geddes	2,431.20	Salary & others	
15/Dec/23	Nadine Geddes	2,468.27	Salary & others	
29/Dec/23	Nadine Geddes	2,739.37	Severance Pay (Salary continuance)	
15/Jan/24	Nadine Geddes	2,437.84	Severance Pay (Salary continuance)	
31/Jan/24	Nadine Geddes	2,444.94	Severance Pay (Salary continuance)	
15/Feb/24	Nadine Geddes	2,427.54	Severance Pay (Salary continuance)	
29/Feb/24	Nadine Geddes	6,913.63	Severance Pay (Salary continuance)	
15/Mar/24	Nadine Geddes	2,420.37	Severance Pay (Salary continuance)	
28/Mar/24	Nadine Geddes	2,417.33	Severance Pay (Salary continuance)	
15/Apr/24	Nadine Geddes	2,379.74	Severance Pay (Salary continuance)	
30/Apr/24	Nadine Geddes	2,382.86	Severance Pay (Salary continuance)	
15/May/24	Nadine Geddes	2,405.79	Severance Pay (Salary continuance)	
31/May/24	Nadine Geddes	2,417.29	Severance Pay (Salary continuance)	
17/Jun/24	Nadine Geddes	2,554.91	Severance Pay (Salary continuance)	
10/Jul/24	Nadine Geddes	21,365.43	Severance Pay (Salary continuance)	
Totals	Nadine Geddes	79,255.84		
31/Jul/23	Ahmed Shebl	5,726.42	Salary	
15/Aug/23	Ahmed Shebl	3,438.44	Salary	
31/Aug/23	Ahmed Shebl	3,425.99	Salary	
15/Sep/23	Ahmed Shebl	3,427.26	Salary	
29/Sep/23	Ahmed Shebl	3,405.47	Salary	
13/Oct/23	Ahmed Shebl	3,381.85	Salary	
31/Oct/23	Ahmed Shebl	3,330.65	Salary	
15/Nov/23	Ahmed Shebl	3,378.38	Salary	
30/Nov/23	Ahmed Shebl	7,227.69	Salary	
15/Dec/23	Ahmed Shebl	5,598.75	Salary	
29/Dec/23	Ahmed Shebl	4,854.95	Salary	
15/Jan/24	Ahmed Shebl	4,207.21	Salary	
31/Jan/24	Ahmed Shebl	18,662.35	Salary	
Totals	Ahmed Shebl	70,065.42		
31/Jul/23	George Palikaras	-		
15/Aug/23	George Palikaras	4,559.89	Salary	
31/Aug/23	George Palikaras	8,733.62	Salary	
15/Sep/23	George Palikaras	8,736.85	Salary	
29/Sep/23	George Palikaras	8,740.72	Salary	
13/Oct/23	George Palikaras	8,650.51	Salary	
31/Oct/23	George Palikaras	58,216.16	Salary	
Totals	George Palikaras	97,637.74		
31/Jul/23	Jonathan Waldern	7,508.22	Severance Pay (Salary continuance)	
15/Aug/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
31/Aug/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
15/Sep/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
29/Sep/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
13/Oct/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
31/Oct/23	Jonathan Waldern	3,736.88	Severance Pay (Salary continuance)	
15/Dec/23	Jonathan Waldern	-		
15/Feb/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/Mar/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/Apr/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/May/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
17/Jun/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
28/Jun/24	Jonathan Waldern	-	6,265.00	Severance Pay (ND bonus)
10/Jul/24	Jonathan Waldern	37,590.00	Severance Pay (ND bonus)	
Totals	Jonathan Waldern	111,436.25		
31/Jul/23	Ken Rice	11,143.76	Severance Pay (Salary continuance)	
15/Aug/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
31/Aug/23	Ken Rice	10,063.76	Severance Pay (Salary continuance)	
15/Sep/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
29/Sep/23	Ken Rice	10,063.76	Severance Pay (Salary continuance)	
13/Oct/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
31/Oct/23	Ken Rice	4,896.71	Severance Pay (Salary continuance)	
30/Nov/23	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Dec/23	Ken Rice	-		
29/Dec/23	Ken Rice	1,607.51	Severance Pay (Medical expense)	
31/Jan/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Feb/24	Ken Rice	6,527.25	Severance Pay (ND bonus)	
29/Feb/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Mar/24	Ken Rice	6,527.25	Severance Pay (ND bonus)	
28/Mar/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Apr/24	Ken Rice	6,512.50	Severance Pay (ND bonus)	
30/Apr/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/May/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
31/May/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
17/Jun/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
28/Jun/24	Ken Rice	-	6,489.00	Severance Pay (ND bonus)
10/Jul/24	Ken Rice	16,628.06	Severance Pay (ND bonus)	
Totals	Ken Rice	115,473.37		
13/Oct/23	Jim Fusaro	5,787.25	Salary	
31/Oct/23	Jim Fusaro	16,380.44	Salary	
30/Nov/23	Jim Fusaro	6,777.15	Salary & Vacation pay	
Totals	Jim Fusaro	28,944.84		
31/Oct/23	Jennifer Charaso	7,686.11	Salary	
15/Nov/23	Jennifer Charaso	8,257.73	Salary	
30/Nov/23	Jennifer Charaso	8,257.72	Salary	
15/Dec/23	Jennifer Charaso	11,147.85	Salary & Vacation pay	
Totals	Jennifer Charaso	35,349.41		
31/Jul/23	Uzi Sasson	10,087.40	Salary	
15/Aug/23	Uzi Sasson	10,175.06	Salary	
31/Aug/23	Uzi Sasson	10,152.32	Salary	
15/Sep/23	Uzi Sasson	10,632.66	Salary	
29/Sep/23	Uzi Sasson	11,196.77	Salary	
13/Oct/23	Uzi Sasson	11,405.92	Salary	
31/Oct/23	Uzi Sasson	11,254.66	Salary	
15/Nov/23	Uzi Sasson	14,118.01	Salary	
30/Nov/23	Uzi Sasson	7,996.10	Salary	
15/Dec/23	Uzi Sasson	7,782.27	Salary	
29/Dec/23	Uzi Sasson	7,940.82	Salary	
15/Jan/24	Uzi Sasson	12,139.43	Salary	
31/Jan/24	Uzi Sasson	12,056.82	Salary	
15/Feb/24	Uzi Sasson	12,056.81	Salary	
29/Feb/24	Uzi Sasson	12,056.81	Salary	
15/Mar/24	Uzi Sasson	12,056.82	Salary	
28/Mar/24	Uzi Sasson	12,056.81	Salary	
15/Apr/24	Uzi Sasson	12,056.81	Salary	
30/Apr/24	Uzi Sasson	12,056.82	Salary	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
15/May/24	Uzi Sasson	13,228.61	Salary	
31/May/24	Uzi Sasson	13,273.48	Salary	
17/Jun/24	Uzi Sasson	13,160.98	Salary	
28/Jun/24	Uzi Sasson	13,160.98	Salary	
15/Jul/24	Uzi Sasson	13,160.98	Salary	
31/Jul/24	Uzi Sasson	13,160.98	Salary	
7/Aug/24	Uzi Sasson	100,000.00	Consulting Agreement	
8/Aug/24	Uzi Sasson	301,320.18	Salary, Severance and vacation cash out	
Totals	Uzi Sasson	689,745.31		
31/Jul/23	Dan Eaton	8,277.63	Salary	
15/Aug/23	Dan Eaton	7,771.04	Salary	
31/Aug/23	Dan Eaton	7,771.04	Salary	
15/Sep/23	Dan Eaton	10,376.22	Salary	
29/Sep/23	Dan Eaton	7,771.04	Salary	
13/Oct/23	Dan Eaton	7,771.04	Salary	
31/Oct/23	Dan Eaton	7,448.53	Salary	
15/Nov/23	Dan Eaton	7,771.05	Salary	
30/Nov/23	Dan Eaton	7,900.37	Salary	
15/Dec/23	Dan Eaton	7,900.37	Salary	
29/Dec/23	Dan Eaton	7,899.36	Salary	
15/Jan/24	Dan Eaton	8,097.71	Salary	
31/Jan/24	Dan Eaton	7,946.70	Salary	
15/Feb/24	Dan Eaton	7,946.71	Salary	
29/Feb/24	Dan Eaton	7,946.70	Salary	
15/Mar/24	Dan Eaton	8,105.33	Salary	
28/Mar/24	Dan Eaton	7,944.70	Salary	
15/Apr/24	Dan Eaton	7,946.70	Salary	
30/Apr/24	Dan Eaton	7,946.70	Salary	
15/May/24	Dan Eaton	7,946.71	Salary	
31/May/24	Dan Eaton	7,946.70	Salary	
17/Jun/24	Dan Eaton	7,946.70	Salary	
28/Jun/24	Dan Eaton	7,944.70	Salary	
15/Jul/24	Dan Eaton	7,862.27	Salary	
31/Jul/24	Dan Eaton	7,862.26	Salary	
7/Aug/24	Dan Eaton	100,000.00	Consulting Agreement	
8/Aug/24	Dan Eaton	205,047.00	Salary, Severance and vacation cash out	
Totals	Dan Eaton	505,095.28		
19/Jul/23	Related Party - Metamaterial -	1,500,000.00	Intercompany settlement	
14/Aug/23	Related Party - Metamaterial	2,000,000.00	Intercompany settlement	
21/Aug/23	Related Party - Metamaterial	308,200.00	Intercompany settlement	
26/Sep/23	Related Party - Metamaterial	1,000,000.00	Intercompany settlement	
28/Sep/23	Related Party - Medical Wirel	123,010.00	Intercompany settlement	
4/Oct/23	Related Party - Meta Materia	52,860.00	Intercompany settlement	
5/Oct/23	Related Party - Medical Wirel	247,900.00	Intercompany settlement	
26/Oct/23	Related Party - Meta Materia	54,015.00	Intercompany settlement	
31/Oct/23	Related Party - Metamaterial	500,000.00	Intercompany settlement	
15/Nov/23	Related Party - Meta Materia	144,287.00	Intercompany settlement	
15/Nov/23	Related Party - Metamaterial	990,000.00	Intercompany settlement	
15/Nov/23	Related Party - Metamaterial	500,000.00	Intercompany settlement	
27/Nov/23	Related Party - Medical Wirel	64,935.00	Intercompany settlement	
14/Dec/23	Related Party - Metamaterial	500,000.00	Intercompany settlement	
18/Dec/23	Related Party - Metamaterial	1,000,000.00	Intercompany settlement	
19/Dec/23	Related Party - Meta Materia	27,985.00	Intercompany settlement	
28/Dec/23	Related Party - Medical Wirel	129,860.00	Intercompany settlement	
11/Jan/24	Related Party - Metamaterial	990,000.00	Intercompany settlement	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
18/Jan/24	Related Party - Meta Materia	27,847.50	intercompany settlement	
23/Jan/24	Related Party - Metamaterial -	25,580.00	intercompany settlement	
31/Jan/24	Related Party - Medical Wirel	67,750.73	intercompany settlement	
8/Feb/24	Related Party - Metamaterial	900,000.00	intercompany settlement	
13/Feb/24	Related Party - Metamaterial	500,000.00	intercompany settlement	
20/Feb/24	Related Party - Metamaterial	284.00	intercompany settlement	
20/Feb/24	Related Party - Meta Materia	27,692.50	intercompany settlement	
26/Feb/24	Related Party - Metamaterial	6,503.00	intercompany settlement	
26/Feb/24	Related Party - Medical Wirel	64,645.00	intercompany settlement	
26/Feb/24	Related Party - Plasma App Lt	129,290.00	intercompany settlement	
1/Mar/24	Related Party - Nanotech Seci	9,660.00	intercompany settlement	
5/Mar/24	Related Party - Metamaterial	950,000.00	intercompany settlement	
5/Mar/24	Related Party - Nanotech Seci	4,972.84	intercompany settlement	
7/Mar/24	Related Party - Metamaterial	7,560.00	intercompany settlement	
12/Mar/24	Related Party - Metamaterial	48,720.00	intercompany settlement	
19/Mar/24	Related Party - Metamaterial	990,000.00	intercompany settlement	
20/Mar/24	Related Party - Meta Materia	33,549.00	intercompany settlement	
20/Mar/24	Related Party - Nanotech Seci	9,660.00	intercompany settlement	
27/Mar/24	Related Party - Plasma App Lt	128,810.00	intercompany settlement	
27/Mar/24	Related Party - Medical Wirel	64,405.00	intercompany settlement	
28/Mar/24	Related Party - Metamaterial	22,483.30	intercompany settlement	
5/Apr/24	Related Party - Metamaterial	500,000.00	intercompany settlement	
24/Apr/24	Related Party - Meta Materia	15,000.00	intercompany settlement	
25/Apr/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
29/Apr/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
30/Apr/24	Related Party - Nanotech Seci	2,990.43	intercompany settlement	
1/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
3/May/24	Related Party - Metamaterial -	675,000.00	intercompany settlement	
7/May/24	Related Party - Metamaterial	60,000.00	intercompany settlement	
9/May/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
10/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
13/May/24	Related Party - Metamaterial	300,000.00	intercompany settlement	
14/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
15/May/24	Related Party - Metamaterial -	40,000.00	intercompany settlement	
23/May/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
23/May/24	Related Party - Nanotech Seci	99,985.00	intercompany settlement	
24/May/24	Related Party - Meta Materia	39,476.00	intercompany settlement	
31/May/24	Related Party - Nanotech Seci	199,985.00	intercompany settlement	
3/Jun/24	Related Party - Metamaterial	20,000.00	intercompany settlement	
5/Jun/24	Related Party - Nanotech Seci	2,000,000.00	intercompany settlement	
14/Jun/24	Related Party - Metamaterial	150,000.00	intercompany settlement	
17/Jun/24	Related Party - Nanotech Seci	2,000,000.00	intercompany settlement	
20/Jun/24	Related Party - Metamaterial -	825,000.00	intercompany settlement	
25/Jun/24	Related Party - Meta Materia	5,500.00	intercompany settlement	
25/Jun/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
27/Jun/24	Related Party - Metamaterial	200,000.00	intercompany settlement	
3/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
5/Jul/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
9/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
10/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
17/Jul/24	Related Party - Metamaterial	240,000.00	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	82,426.63	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	22,393.43	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	22,388.39	intercompany settlement	
17/Jul/24	Related Party - Plasma App Lt	356,535.00	intercompany settlement	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
18/Jul/24	Related Party - Metamaterial -	6,794.51	Intercompany settlement	
18/Jul/24	Related Party - Metamaterial -	680.37	Intercompany settlement	
19/Jul/24	Related Party - Metamaterial -	103,976.97	Intercompany settlement	
19/Jul/24	Related Party - Nanotech Seci-	21,687.10	Intercompany settlement	
7/Feb/24	Related Party - Metamaterial	2,000.00	Intercompany settlement	
1/Feb/24	Related Party - Metamaterial -	3,000.00	Intercompany settlement	
23/Jan/24	Related Party - Meta Materia	25,580.00	Intercompany settlement	
6/Nov/23	Related Party - Metamaterial	25,000.00	Intercompany settlement	
17/Oct/23	Related Party - Metamaterial	50,000.00	Intercompany settlement	
10/Aug/23	Related Party - Metamaterial	70,000.00	Intercompany settlement	
3/Aug/23	Related Party - Metamaterial -	300,000.00	Intercompany settlement	
2/Aug/23	Related Party - Metamaterial -	100,000.00	Intercompany settlement	
1/Aug/23	Related Party - Metamaterial -	300,000.00	Intercompany settlement	
20/Jul/23	Related Party - Metamaterial -	1,600,000.00	Intercompany settlement	
17/Jul/23	Related Party - Metamaterial -	250,000.00	Intercompany settlement	
23/Jun/23	Related Party - Metamaterial -	500,000.00	Intercompany settlement	
2/Jun/23	Related Party - Metamaterial	700,000.00	Intercompany settlement	
TOTAL INSIDER PAYMENTS (1YR)		8,182,005.38		

Schedule to SOFA Q30

Name	Type of grants	Date	# of shares vested (RSU)/ redeemed (DSU)
Vyomesh Joshi	RSU	12/20/2023	705
Vyomesh Joshi	RSU	4/19/2024	1,314
Philippe Morali	RSU	12/20/2023	239
Eric Leslie	DSU	12/20/2023	702
Eric Leslie	DSU	2/9/2024	823
Eugenia Corrales	DSU	4/19/2024	1,314
Eugenia Corrales	DSU	5/23/2024	705